FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.0	C. 2054	18

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL							
OMB Number:	3235-0287						
Estimated average burden							
hours per response:	0.5						

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*  MOHAJER KEYVAN					2. Issuer Name <b>and</b> Ticker or Trading Symbol SOUNDHOUND AI, INC. [ SOUN ]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
		<u> </u>			_		<b></b>				l- /D /\(\frac{1}{2}\)			Director Officer	r (give title	X	10% O\ Other (s	· I
(Last)	`	irst)	(Middle)			3. Date of Earliest Transaction (Month/Day/Year) 06/16/2023						2	below) below)				·	
C/O SOUNDHOUND, AI INC.													CEO					
5400 BETSY ROSS DRIVE				4. 11	4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Individual or Joint/Group Filing (Check Applicable Line)						
(Street)												7	X Form filed by One Reporting Person					
SANTA CLARA CA 95054													Form filed by More than One Reporting Person					
(City)	City) (State) (Zip)				Rı	Rule 10b5-1(c) Transaction Indication												
					Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.													
		Tal	ole I - N	lon-Der	ivative	Se	curi	ities Ac	quired	l, Di	sposed (	of, or Be	eneficially	y Owned				
1. Title of Security (Instr. 3)  2. Transacti Date (Month/Day.				Execution Date,		3. 4. Securities Acquired (A) or Transaction Code (Instr. 3, 4 a code (Instr. 8)					es Fo ially (D) Following (I)		n: Direct or Indirect nstr. 4)	7. Nature of Indirect Beneficial Ownership				
									Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)			(Instr. 4)	
Class A C	Common Sto	ock		06/20/	/2023	23		S		192,099	) D	\$3.5671	882	2,901		D		
Class A C	Class A Common Stock 06/21/20			/2023	23		S		32,522(2	32,522 <sup>(2)</sup> D \$3		09 850,379			D			
			Table I								posed of converti		eficially	Owned				
				· • ·	<u> </u>	Can	ŕ								ı			1
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deer Execution if any (Month/I		Code (Instr.   Securities   (Month/Day/		on Da	ate of Securities		ies g e Security	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s		Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)			
					Cada	,,	(0)	(D)	Date		Expiration	Tiala	Amount or Number	(Instr. 4)				
					Code	٧	(A)	(D)	Exercisa	anie	Date	Title	of Shares					-
Class B Common Stock	(3)	06/16/2023			S			812,539	(3)		(3)	Class A Common Stock	812,539	\$3.5135 <sup>(4)</sup>	15,826,5	525	D	
Class B Common Stock	(3)	06/20/2023			S			387,461	(3)		(3)	Class A Common Stock	387,461	\$3.6048 <sup>(5)</sup>	15,439,0	064	D	

## **Explanation of Responses:**

- 1. This transaction was executed in multiple trades during the day at prices ranging from \$3.52 to \$3.67. The weighted-average price is reported above. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transactions were effected.
- 2. The sale reported herein was made to satisfy tax withholding obligations in connection with the settlement of shares of restricted stock units granted to the reporting person on July 20, 2022 and September 7, 2022.
- 3. Each share of Class B Common Stock is convertible into one share of Class A Common Stock at any time at the option of the reporting person or automatically or on the earliest to occur of certain events specified. The Class B Common Stock has no expiration date.
- 4. On June 16, 2023, the reporting person directed the sale of 812,539 shares of his Class B Common Stock, resulting in the automatic conversion of such shares into Class A Common Stock upon execution of the sale. This transaction was executed in multiple trades during the day at prices ranging from \$3.40 to \$3.67. The weighted-average price is reported above. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transactions were effected.
- 5. On June 20, 2023, the reporting person directed the sale of 387,461 shares of his Class B Common Stock, resulting in the automatic conversion of such shares into Class A Common Stock upon execution of the sale. This transaction was executed in multiple trades during the day at prices ranging from \$3.47 to \$3.74. The weighted-average price is reported above. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transactions were effected.

## Remarks:

/s /Warren Heit, attorney-infact for MOHAJER KEYVAN

06/21/2023

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

LIMITED POWER OF ATTORNEY FOR REPORTING UNDER SECTION 16(a) OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED SOUNDHOUND AI, INC.
MOHAJER KEYVAN - CIK # 0001917995

Know all by these presents, that the undersigned hereby constitutes and appoints Warren Heit or Nitesh Sharan signing singly, the undersigned's true and lawful attorney-in-fact to:

- (1) execute for and on behalf of the undersigned any Form 3, 4, or 5 in accordance with Section 16(a) of the Securities Exchange Act of 1934, as amended, and the rules thereunder;
- (2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4, or 5, complete and execute any amendment or amendments thereto, and timely file any such form with the United States Securities and Exchange Commission and any stock exchange or similar authority, including completing and executing a Uniform Application for Access Codes to File on Edgar on Form ID; and
- (3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Form 3, 4, or 5, or unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorney-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 5 day of May, 2022.

737 Reyvan Honajer
Signature
Keyvan Mohajer
Print Name

/s/ Keyvan Mohaier