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|  |  |  | UNITED STATES |
|  | SECURITIES AND EXCHANGE COMMISSION |
|  |  |  | Washington, D.C. 20549 |
|  |  |  | Notice of Effectiveness |
| **Effectiveness Date:** | February 14, 2023 5:30 P.M. |
| **Form:** | S-1 |
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| **CIK:** | [0001840856](http://www.sec.gov/cgi-bin/browse-edgar?action=getcompany&CIK=0001840856) |  |
| **Company Name:** | SOUNDHOUND AI, INC. |
| **File Number:** | [333-267501](http://www.sec.gov/cgi-bin/browse-edgar?action=getcompany&filenum=333-267501) |  |  |