## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 Notice of Effectiveness

**Effectiveness Date:** June 1, 2023

**Accession Number:** 0001213900-23-043596

**Submission Type:** POS AM

**CIK:** <u>0001840856</u>

**Company Name:** SOUNDHOUND AI, INC.

**File Number:** <u>333-264972</u>