

SOUNDHOUND AI, INC.
5400 Betsy Ross Drive
Santa Clara, CA 95054

February 4, 2025

VIA EDGAR

U.S. Securities and Exchange Commission
Division of Corporation Finance
Office of Technology
100 F Street, N.E.
Washington, DC 20549
Attn: Kathleen Krebs

Re: SoundHound AI, Inc.
Registration Statement on Form S-3
Filed January 28, 2025
File No. 333-284534

Dear Ms. Krebs:

Pursuant to Rule 461 under the Securities Act of 1933, as amended, SoundHound AI, Inc. hereby requests acceleration of effectiveness of the above referenced Registration Statement so that it will become effective at 5:00 p.m. EST on Tuesday, February 4, 2025, or as soon as thereafter practicable.

Very truly yours,

/s/ Dr. Keyvan Mohajer
Dr. Keyvan Mohajer
Chief Executive Officer

cc: Ellenoff Grossman & Schole LLP