

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Notice of Effectiveness

**Effectiveness Date:** February 14, 2023 5:30 P.M.

**Form:** S-1

---

**CIK:** [0001840856](#)

**Company Name:** SOUNDHOUND AI, INC.

**File Number:** [333-267501](#)